

New York Secure Choice Savings Program Board Meeting

May 2025





## **New York State Secure Choice Savings Program Pilot: Key Steps**

New York Secure Choice provides pilot employer information to Vestwell

Vestwell coordinates and invites the pilot employers to participate in an informational webinar

Interactive informational session will review their role as a pilot employer, steps to complete the process, and employer and employee information needed to prepare for program registration

Vestwell, in partnership with New York Secure Choice, schedules individual 1:1 sessions with pilot employers for both registration and processing payroll contributions

Throughout the pilot, employers have a direct contact at Vestwell for support and guidance



### **Demo**

# **Employer Registration Demo**





## Thank You

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