



**Meeting Minutes
October 7, 2025
11:00 a.m.**

A meeting of the New York Secure Choice Savings Program Board convened at 11:00 a.m. on October 7, 2025, and was called to order by Chairperson Chris Curtis. Board members were present at the New York State Department of Taxation and Finance, W.A. Harriman Campus - Building 9, Executive Conference Room A, 2nd Floor in Albany, and via videoconferencing at the New York State Department of Financial Services, One State Street Plaza, Board Room 19-078 in New York City. The following Board members were present:

**Chris Curtis (representative designated for Amanda Hiller, Chairperson)
Thomas Nitido (representative designated for Thomas DiNapoli)
Polly Klyce Pennoyer (representative designated for Adrienne Harris)
Horatio Sparkes**

Chris Curtis opened the meeting and welcomed the members. The Chairperson announced the appointment of Pilar Cano as the new Secretary to the Board. The minutes of the May 13, 2025, meeting were unanimously approved as submitted on a motion by Chris Curtis and seconded by Tom Nitido.

Kelsey Cheng then provided the Board with updates on the program's implementation, including an overview of the pilot program and feedback of participating employers, and the next steps for opening the program to eligible employers throughout the State.

The Board next heard a presentation from Erin Whitman from Vestwell. Vestwell discussed the results of the pilot program, provided program administration updates, and described the various enhancements that have been implemented to improve the experience of employers and employees.

The Board next heard a presentation from Angela Antonelli from the Georgetown Center for Retirement Initiatives. Angela presented to the Board an overview of the national landscape of state-facilitated retirement savings programs, discussed the progress and performance of other state programs, and answered questions from the Board.

Chris Curtis then stated that the agenda for the meeting was concluded and opened the floor for any other business or remarks. Hearing none, the meeting was adjourned at 11:36 a.m.

Respectfully Submitted,
Pilar Cano
Secretary