



Secure Choice
Savings Program

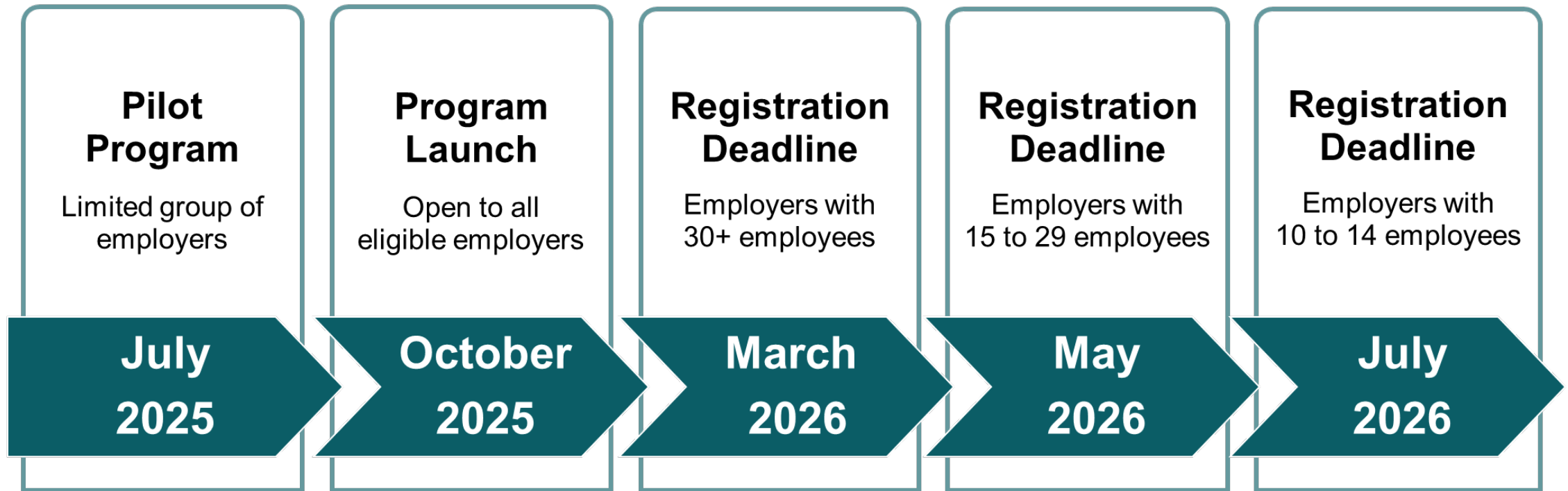
BOARD MEETING PROGRAM UPDATES

www.NewYorkSecureChoice.com

JUNE 12, 2026

PROGRAM IMPLEMENTATION

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PROGRAM DATA

PROGRAM HIGHLIGHTS

\$6,427,605 Total assets.

4,499 Employers registered.

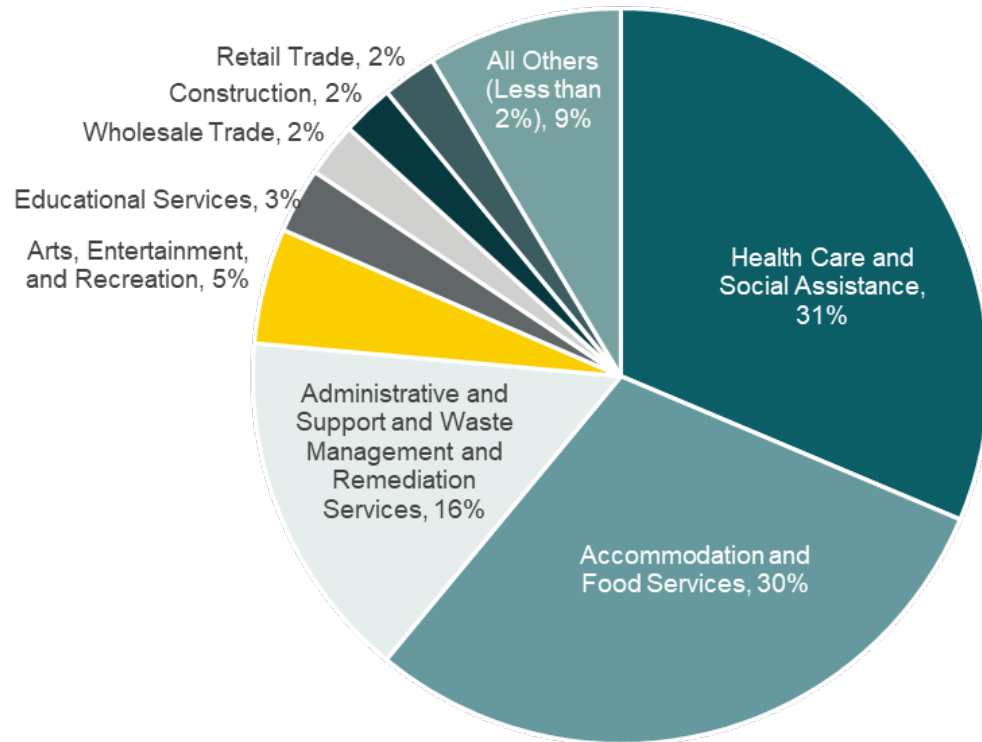
43,202 Savers with funded accounts.

PROGRAM DATA

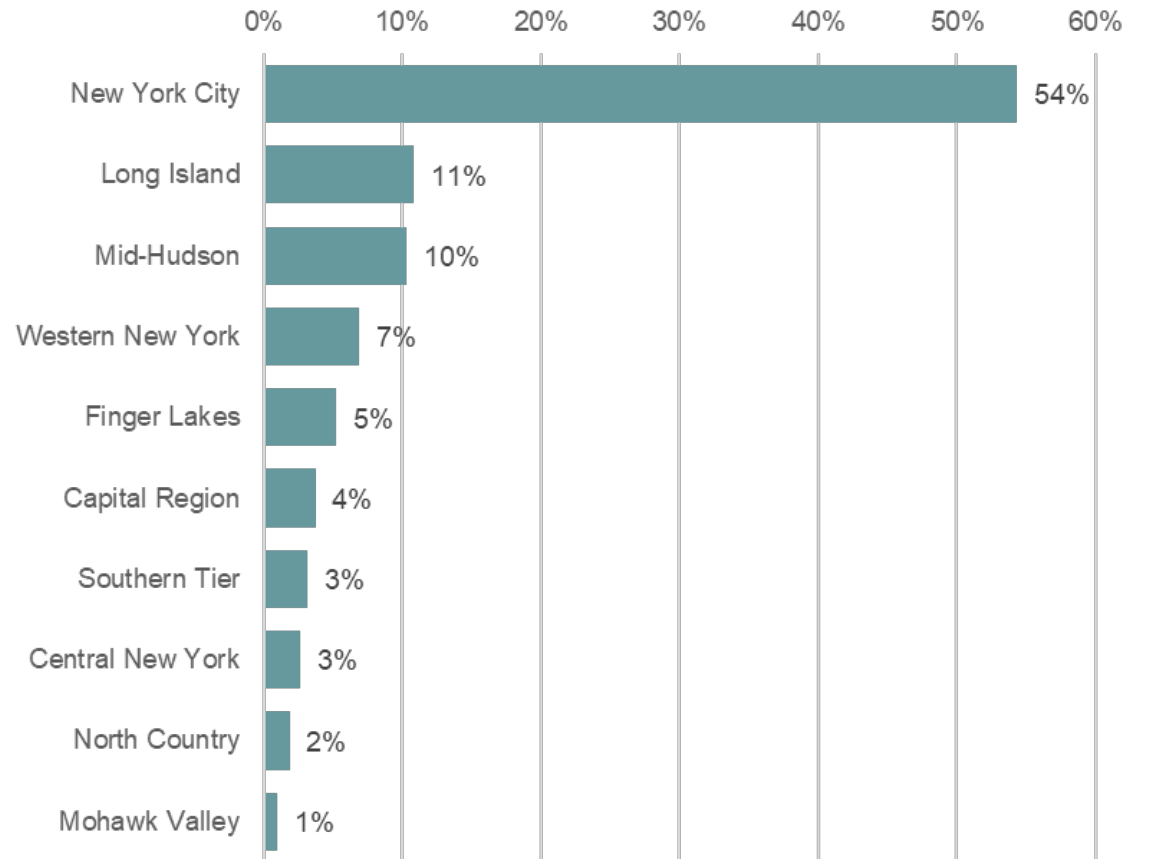
Metrics	March 31, 2026	April 30, 2026	May 31, 2026
Total Assets	\$1,274,702	\$3,000,615	\$6,427,605
Employers Registered	2,147	2,730	4,499
Employers Remitting Payroll Deductions	392	1,073	1,585
Total Funded Accounts	7,026	27,568	43,202
Average Contribution Rate	3.20%	3.13%	3.14%
Average Monthly Contribution Amount	\$88.19	\$57.81	\$83.35
Average Funded Account Balance	\$181.43	\$108.84	\$148.78
Opt-Out Rate (within 30 Days)	16.52%	23.20%	21.86%

BROAD PARTICIPATION ACROSS INDUSTRIES AND REGIONS

Savers by Industry



Savers by Region



OUTREACH AND EDUCATION

OUTREACH AND EDUCATION



Retirement savings in New York just got easier.

 NewYorkSecureChoice.com

NYS Secure Choice: Help Your Employees Save for Retirement

The New York State Secure Choice Savings Program has launched – the state's new retirement savings program provides an easy, automatic way for private-sector employees who do not have access to a qualified retirement plan through payroll deductions into their own Roth IRA.


New York Secure Choice makes it easier for small businesses to help their employees save for retirement. Eligible employers with 10 or more employees, that have been in business for at least 1 year, and whose qualified retirement plan must facilitate New York Secure Choice for their employees.

Employers required to facilitate the program must register by the following deadlines:

- 30 or more employees – **March 18, 2026**
- 15 to 29 employees – **May 15, 2026**
- 10 to 14 employees – **July 15, 2026**

Registration is open, and it's free and easy for employers to get started.

[Learn More & Register Your Business](#)

 **VIRTUAL OFFICE HOUR**

Introduction to the Required NYS Secure Choice Savings Program

February 12, 2026
Time: 12:00 PM

Hosted by: Richard Stup and Lucas Smith of Cornell Agricultural Workforce Development
Guest Panelist: Malissa Pilette-McClenon, Outreach Manager for the NYS Secure Choice Savings Program

This WEEK

NEW YORK SECURE CHOICE SAVINGS PROGRAM

WEBINAR



DATE
Tuesday, May 19

TIME
2:00 PM - 3:00 PM

LOCATION
ZOOM Webinar

 **Division of Minority and Women's Business Development**
A Division of Empire State Development



FEBRUARY 18TH AT 10 A.M. - EXPANDING ACCESS TO RETIREMENT SAVINGS: WHAT YOU SHOULD KNOW ABOUT THE NYS SECURE CHOICE SAVINGS PROGRAM

Presented by Kelsey Cheng, Director, Secure Choice Savings Program

- Am I required to register and facilitate this program?
- What are my responsibilities as an employer?

EMPLOYER TESTIMONIALS



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High Falls Food Co-op is a small community-owned grocery store in the Hudson Valley. High inflation and the local cost of living make it difficult to afford sustainable compensation and benefits. New York Secure Choice has been easy to facilitate and to onboard new employees and allows us to provide access to a benefit that supports employee well-being and the organization's long-term health.

– Lucy Georgeff
General Manager, High Falls Food Co-op

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Canal View Family Restaurant is a locally owned, family-focused diner that has proudly served our community for many years. As a small business, offering traditional retirement benefits can be challenging, so having a simple, state-facilitated program to help our employees start saving for their future has been incredibly valuable. The process has been straightforward and easy to manage.

– Kortni Calabrese
Owner, Canal View Family Restaurant

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Secure Choice
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The Queensboro is a neighborhood restaurant in Jackson Heights. We are a gathering place for all of our neighbors who come for our great food and friendly service. Implementing New York Secure Choice was a breeze – after a quick setup it has been easy to process every week, and I'm delighted to be able to facilitate this for our employees.

– Dudley Stewart
Co-Owner, The Queensboro

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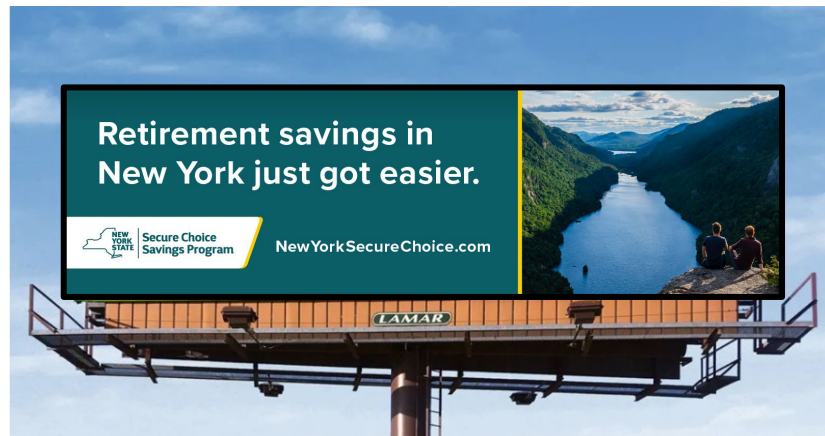
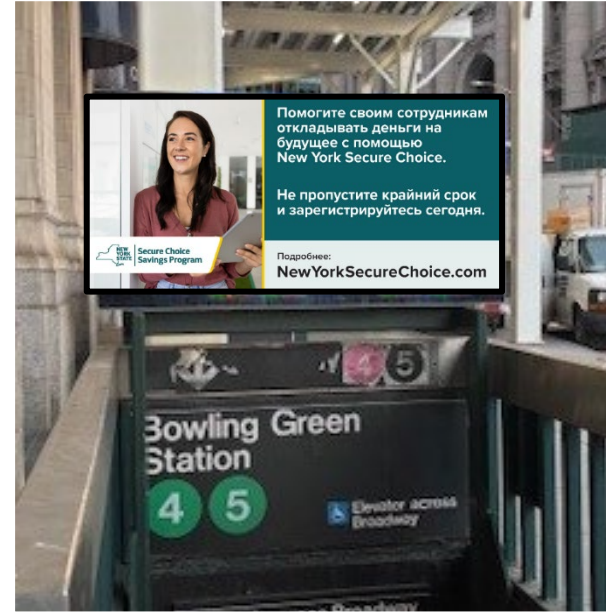
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Secure Choice
Savings Program

MARKETING CAMPAIGN

RAISING GENERAL AWARENESS




DRIVING REGISTRATIONS

new york secure choice



Sponsored result

 newyorksecurechoice.com
<https://www.newyorksecurechoice.com>

New York Secure Choice

Retirement Access in **New York** — **New York** employers — learn about eligibility, how to register, and next steps. Free and easy for employers to register. Give employees access to retirement savings. Attract Employees.

Register Your Business Today >

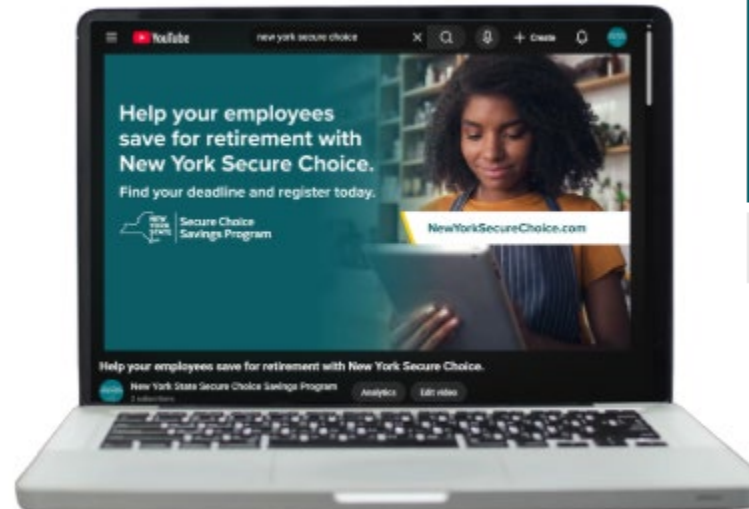
Register to help your employees save for retirement through automatic payroll deductions.

Payroll Providers >

We've Made It Easy For Employers To Submit Payroll Contributions.

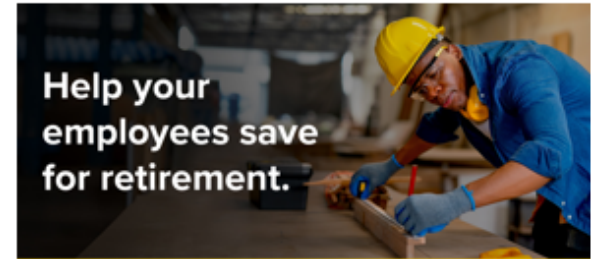
Get Started Today >

Help your workers save for retirement with New York Secure Choice — register today.



New York Secure Choice Savings Program Promoted

It's time to register for New York Secure Choice, the state's new retirement savings program that's free for eligible employers to facilitate, easy to set up, and designed to make saving for retirement simple.



Register by your deadline:

MARCH 18 Employers with **30+ employees**

MAY 15 Employers with **15-29 employees**

JULY 15 Employers with **10-14 employees**

[NewYorkSecureChoice.com](https://www.newyorksecurechoice.com)  Secure Choice Savings Program

[NEWYORKSECURECHOICE.COM](https://www.newyorksecurechoice.com)
Register by your deadline.

Register



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